















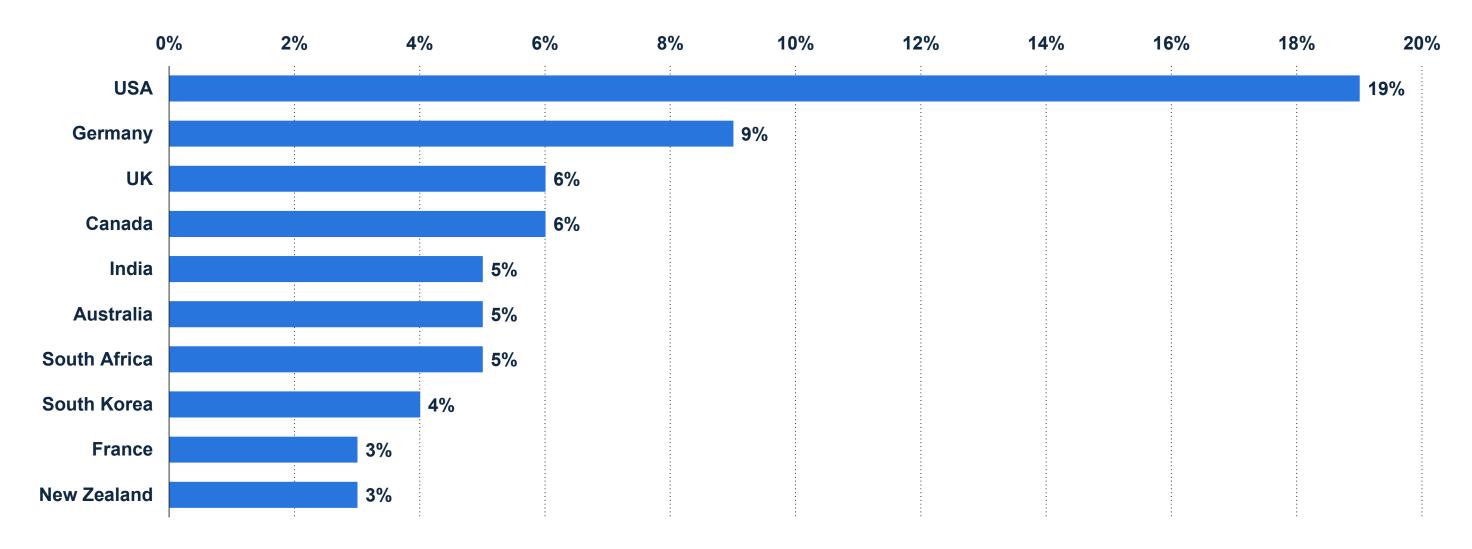
Consumer perception of SUPERFOODS

Online population survey in Germany

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Most important country markets worldwide for superfoods by share of total launches in the period from July 2016 to June 2017

Share of market launches



Source: mintel.com



Perception-Attitude-Acceptance Framework

Cognitive Factors

- Prior knowledge and expertise
- Attitude towards science/technology
- Information processing style

Affective Factors

- Positive/negative affect
- Fear/Hope
- Fascination
- Uncertainty

Socio-cultural Factors

- Religiosity
- Social trust
- Political views

Socio-demographic Factors

- Age
- Gender
- Education
- Income

Perceived Risks/Benefits

- Health
- Economic
- Environmental
- Social

Attitude

Acceptance

Contextual Factors

- Information framing
- Media exposure
- Product category

Ganesh Pillai, R. & Bezbaruah, A.N. J Nanopart Res (2017) 19: 41. https://doi.org/10.1007/s11051-016-3733-2



The myth of benign nature

Perception

- Nature is good; "Natural" means safe
- Interventions in nature are perceived as problematic
- Health risks related to deviations of nature are perceived as particularly problematic

Consequences

People overestimate the risk of cancer from pesticides and underestimate the risk of cancer of natural carcinogens. Flynn *et al.* 2001

Most people believe that natural chemicals are safer than synthetic (= intuitive toxicology). Slovic, 2000

Source: Flynn, Slovic, & Kunreuther (2001): Risk, Media and Stigma. Understanding Public Challenges to Modern Science and Technology. London: Earthscan. Slovic (2000): The Perception of Risk. London: Earthscan.



Study Profile



Survey area Federal Republic of Germany



Population
Kantar Online Access Panel
participants in Germany
aged 14 years and over



Number of respondents 1.006



Sampling
Random sample of panel participants with representative quota control according to gender, age, education and region



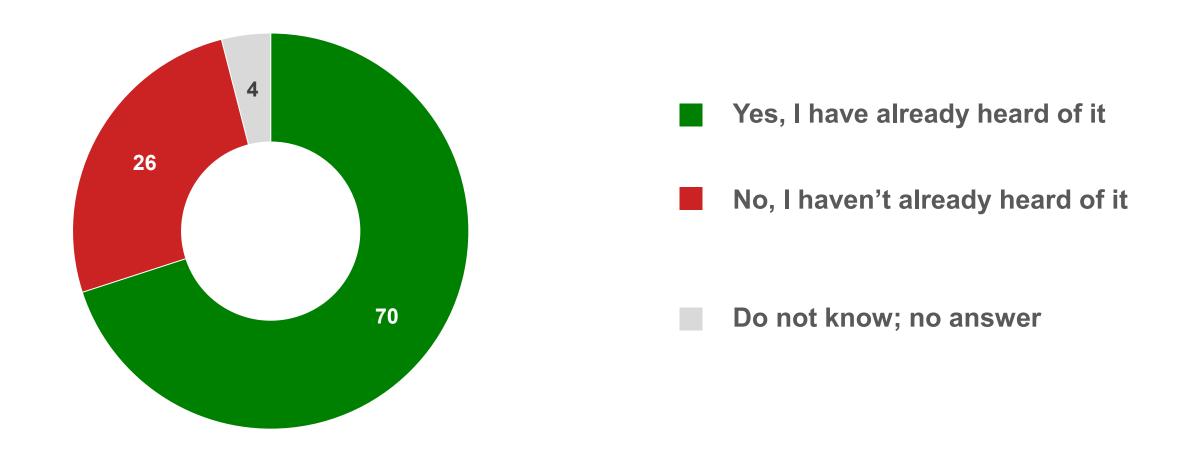
Method
Onlie Survey
(CAWI)



Survey Period 31 July to 8 August 2020



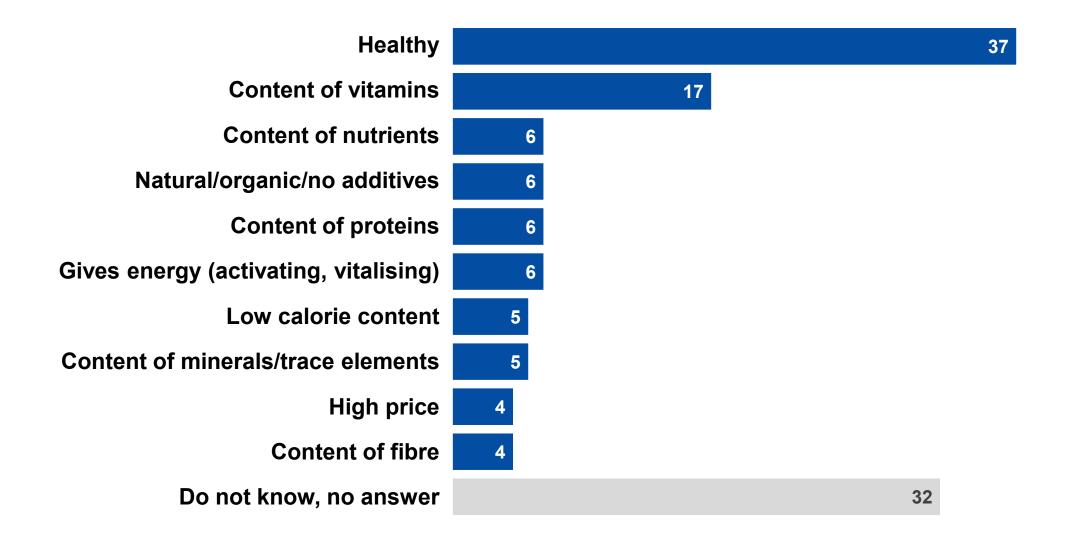
Have you already heard of certain foods being referred to as "superfood" or have you never heard of this?



Basis: 1,006 respondents; Figures given in percentages



What do you think are typical properties of foods that are also referred to as superfood?

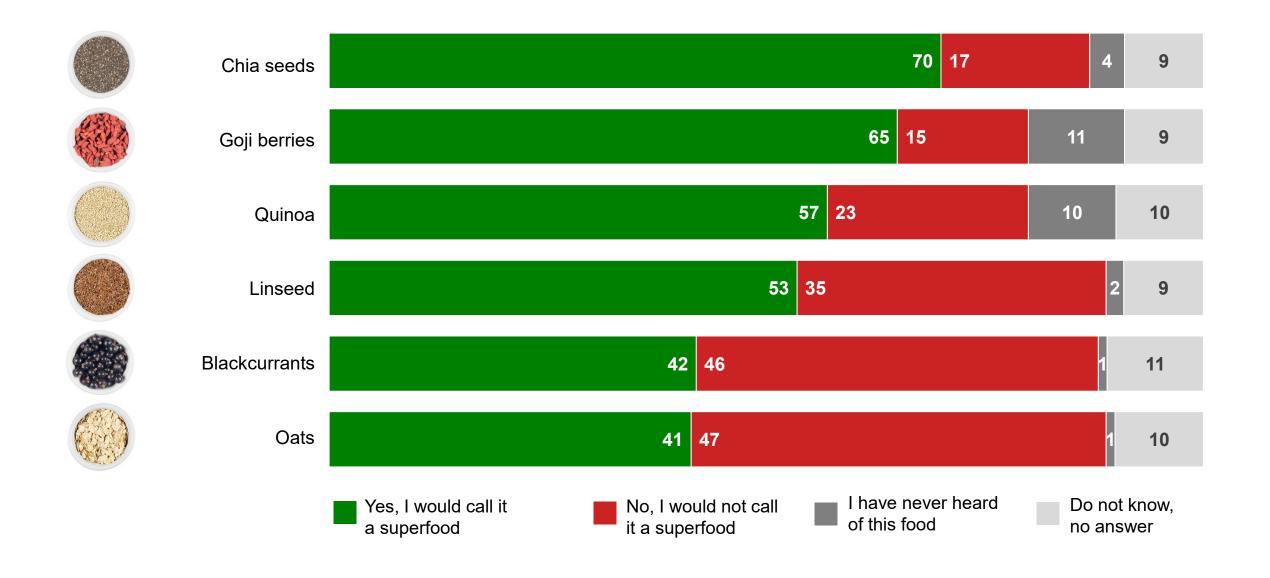


Shown: the ten properties most frequently mentioned spontaneously

Basis: 707 respondents who are aware of the term superfood; Figures given in percentage



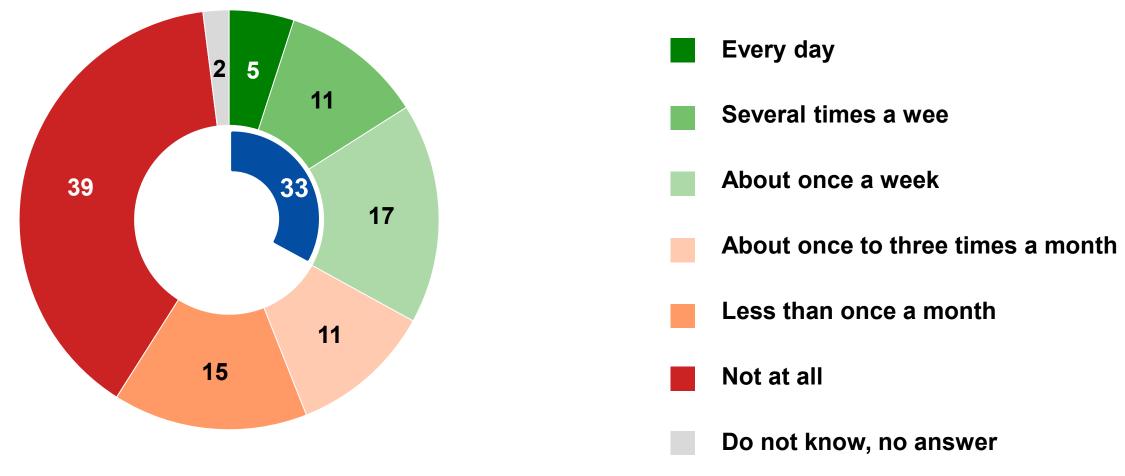
Would you or would you not call the following foods a "superfood"?





How often have you recently eaten food also referred to as superfood?

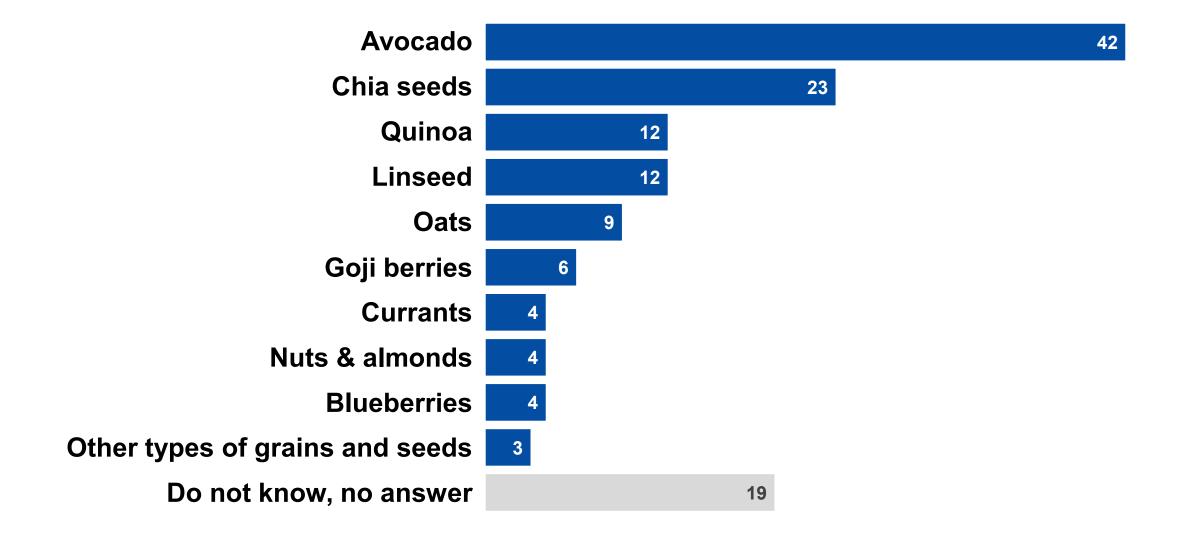
The term "superfood" is often used to describe **foods that are considered to be particularly beneficial to human health** because they are said to **contain high contents of nutrients** – for example, a high content of vitamins, antioxidants, proteins, minerals or fibre. Exotic foods in particular are referred to as superfoods. Typical examples of superfood are: chia seeds, quinoa, goji berries, matcha tea, avocado.



Basis: 1,006 respondents; Figures given in percentages



What specific foods, also referred to as superfood, have you eaten recently?



Basis: 590 respondents who have recently eaten food also referred to as superfood; Figures given in percentages;

Shown: the ten foods most frequently mentioned spontaneously



For what reasons have you recently eaten food also referred to as superfood?

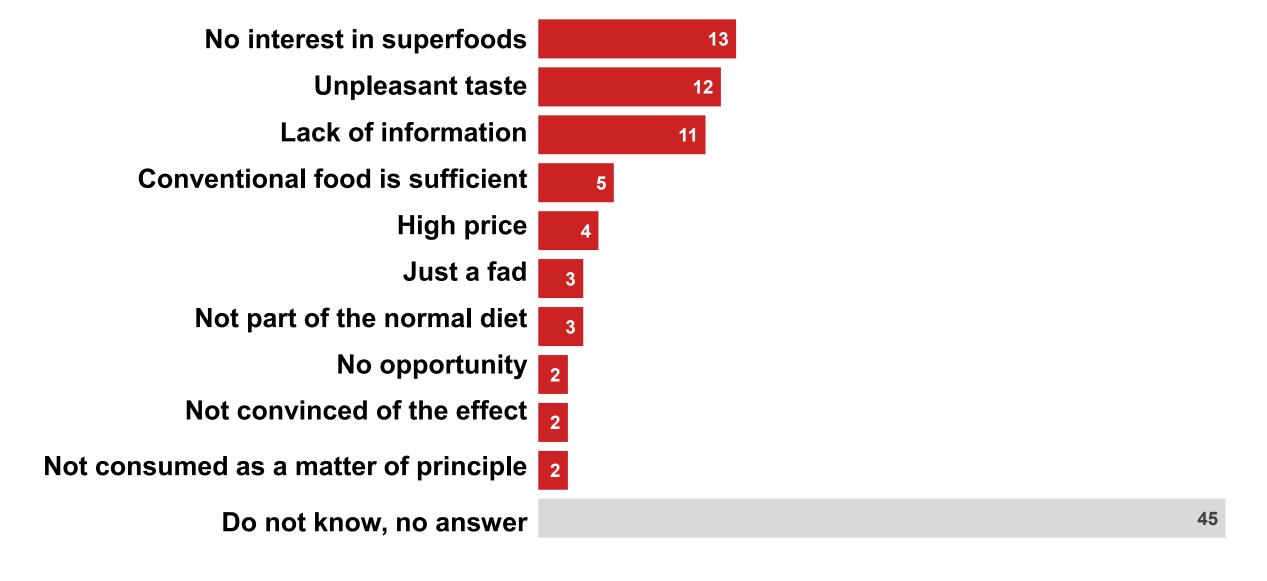


Basis: 590 respondents who have recently eaten food also referred to as superfood; Figures given in percentages

Shown: the ten reasons most frequently mentioned spontaneously



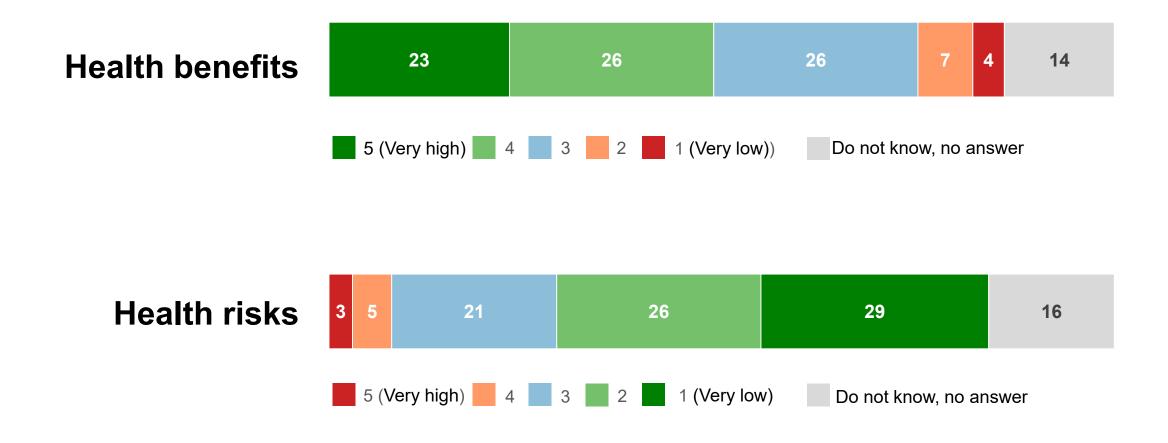
For what reasons have you recently not eaten food also referred to as superfood?



Basis: 395 respondents who have not recently eaten food also referred to as superfood; Figures given in percentages Shown: the ten reasons most frequently mentioned spontaneously

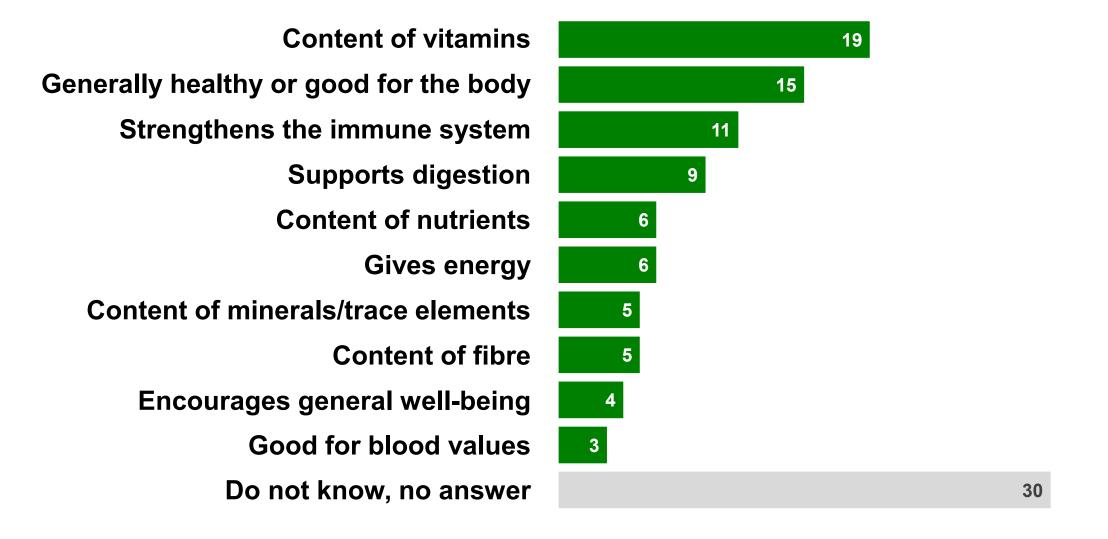


How do you rate the health risks and health benefits of foods that are also referred to as superfood?



Basis: 1,006 respondents; Figures given in percentages

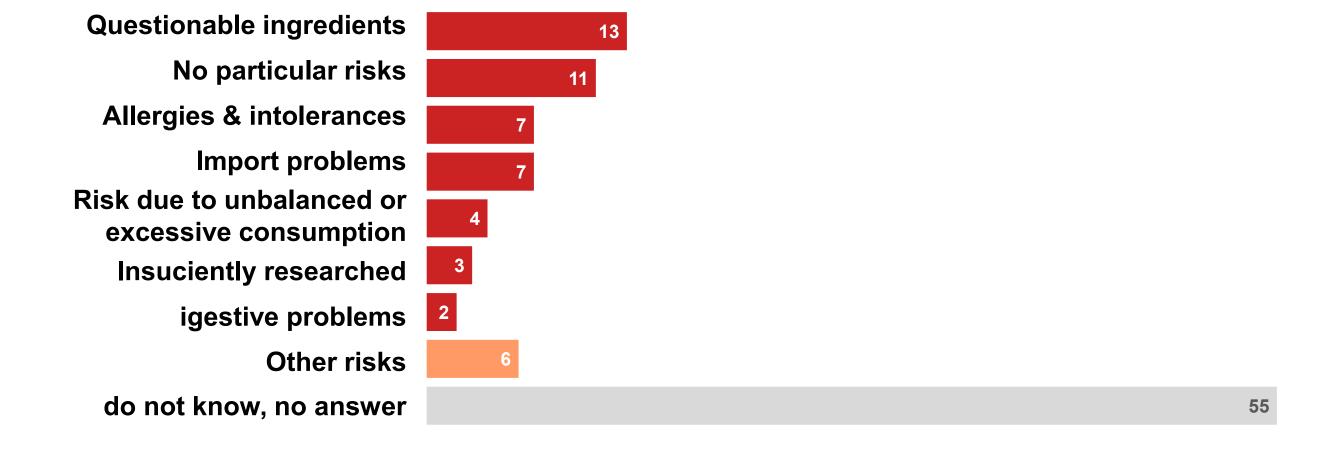
Which health benefits do you see in foods also referred to as superfood?



Basis: 493 respondents who rate the health benefits of superfoods as high or very high; Figures given in percentages Shown: the ten benefits most frequently mentioned spontaneously

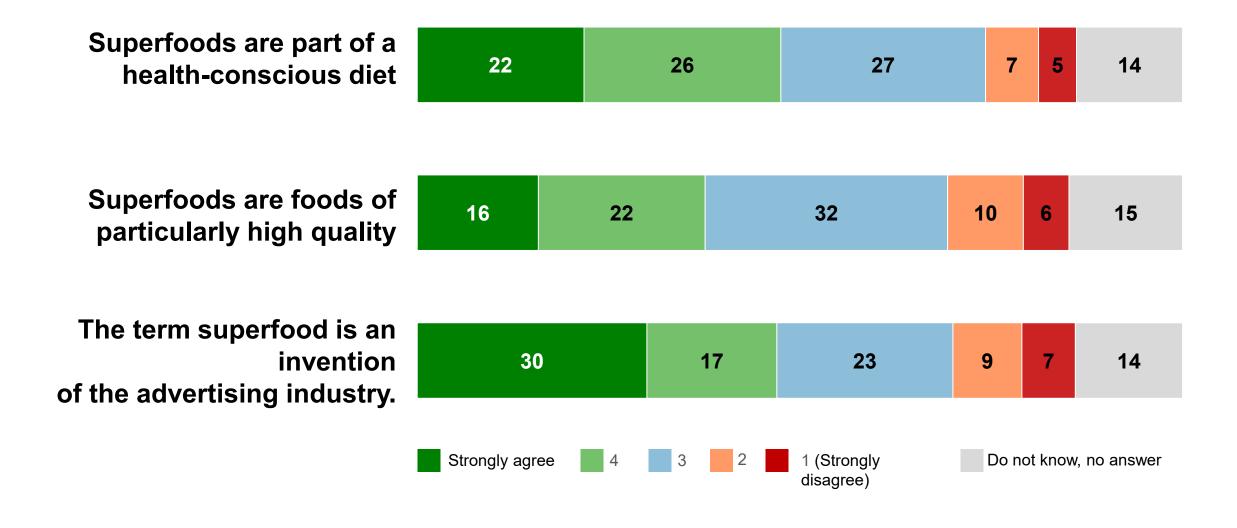


Which health risks do you see in foods also referred to as superfood?



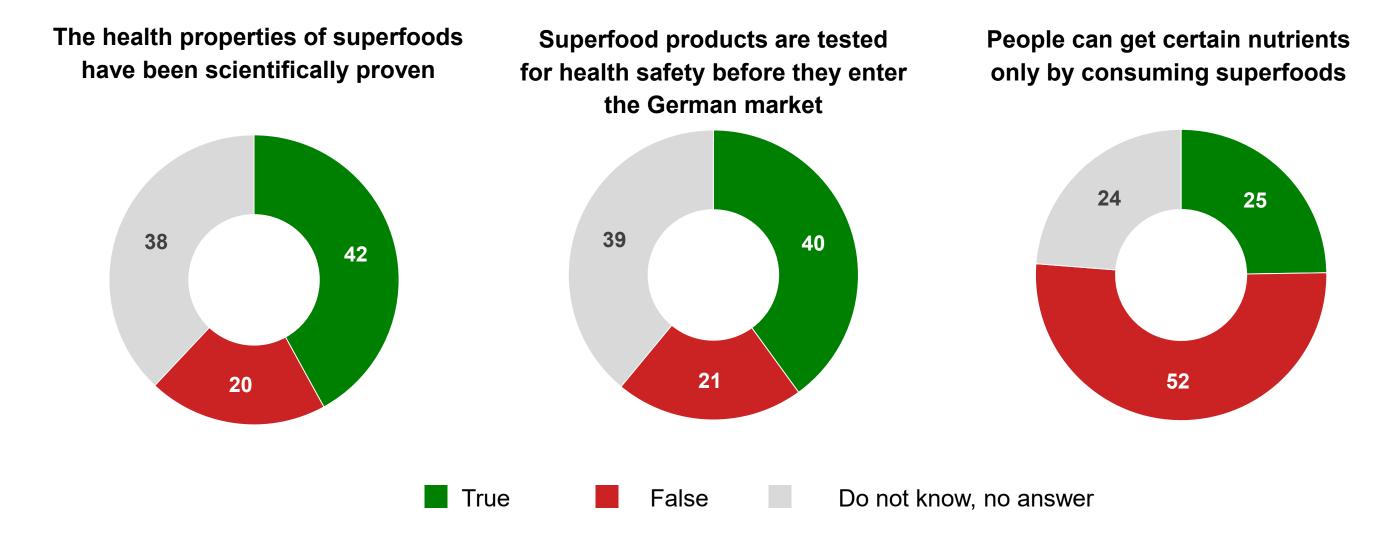


To what extent do you agree or disagree with the following statements on superfoods?





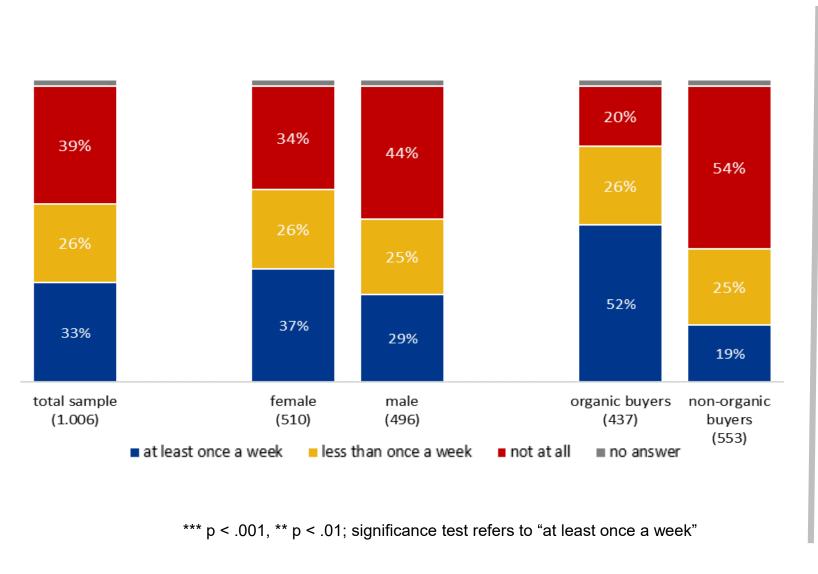
In your opinion, are the following statements about superfoods true or false?

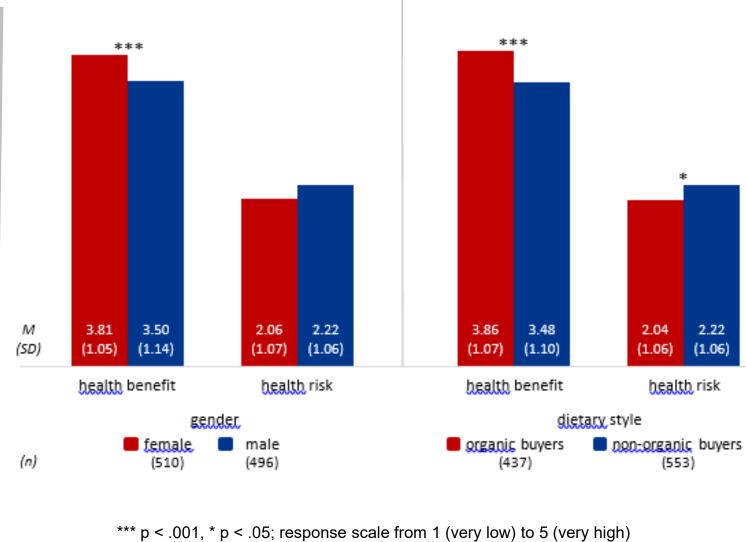


Basis: 1,006 respondents; Figures given in percentages



Characterisation of possible target groups







Summary

- 70% of the population in Germany is aware of the term "superfood"
- One-third reported consuming superfoods at least once a week.
- The term is mainly associated with **positive food properties**, such as "healthy" and "contains vitamins"
- **Health benefits** are rated to be much higher than potential health risks
- Imported foods were more likely to be labelled as superfoods, compared to domestic equivalents.
- One quarter of the population considers superfoods to be an indispensable source for meeting nutritional needs
- 40% believe that the health effects of superfoods have been **scientifically proven** and the safety of superfoods has been **tested** before they enter the market
- About half of the population considers the terminology "superfood" to be an invention of the advertising industry
- Women, younger people, and organic buyers have significant more positive impression

BfR

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Thank you for your attention



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